



P R E S S R E L E A S E

Paris, April 3rd, 2019 - 17h45

Coface announces the publication of its 2018 Registration Document

Communication setting out the arrangements for the supplying of the Registration Document

The Registration Document of COFACE SA for 2018 (*Document de référence 2018* in French) was filed with the French financial markets authority (*Autorité des marchés financiers - AMF*) on April 3rd 2019 under the number D.19-0261.

Copies of the 2018 Registration Document are available free of charge at COFACE SA, 1 Place Costes et Bellonte, 92270 Bois-Colombes, France as well as on the website of the Company at the following address:

<http://static.coface.com/3-Divers/20190403COFACEDDR2018.pdf>

The 2018 Registration Document includes the following information:

- The 2018 Annual financial report;
- The Report on corporate governance (attached to the management report);
- The Statutory Auditors' reports and the news release concerning their fees;
- The description of the share buyback program;
- The draft resolutions submitted to the vote of the Combined Shareholders' Meeting of May 16th 2019;
- The Non-Financial Performance Statement.



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FINANCIAL CALENDAR 2019 (subject to change)

Q1-2019 results: 24 April 2019 (after market close)
Annual General Shareholders' Meeting 2018: 16 May 2019
H1-2019 results: 25 July 2019 (after market close)
9M-2019 results: 23 October 2019 (after market close)

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:
<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM)
please refer to our Interim Financial Report for S1-2018 and our 2018 Registration Document.

Coface: for trade - Building business together

70 years of experience and the most finely meshed network have made Coface a reference in credit insurance, risk management and the global economy. With the ambition to become the most agile global trade credit insurance partner in the industry, Coface's experts work to the beat of the world economy, supporting 50,000 clients in building successful, growing and dynamic businesses. The Group's services and solutions protect and help companies take credit decisions to improve their ability to sell on both their domestic and export markets. In 2018, Coface employed ~4,100 people and registered turnover of €1.4 billion.

www.coface.com

COFACE SA. is listed on Euronext Paris – Compartment A
ISIN: FR0010667147 / Ticker: COFA



DISCLAIMER - Certain declarations featured in this press release may contain forecasts that notably relate to future events, trends, projects or targets. By nature, these forecasts include identified or unidentified risks and uncertainties, and may be affected by many factors likely to give rise to a significant discrepancy between the real results and those stated in these declarations. Please refer to chapter 5 "Main risk factors and their management within the Group" of the Coface Group's 2018 Registration Document filed with AMF on 3 April 2019 under the number No. D.19-0261 in order to obtain a description of certain major factors, risks and uncertainties likely to influence the Coface Group's businesses. The Coface Group disclaims any intention or obligation to publish an update of these forecasts, or provide new information on future events or any other circumstance.